

Dear Investor/Analyst/Shareholder,

Thank you for your support for Phison (8299TT). Please see the details of our May 2025 revenue below:

Phison Electronics (8299TT), a leading provider of NAND controllers and NAND storage solutions, today (6/6) announced consolidated revenue for May 2025 reached NT\$5.69 billion, representing a 6% year-over-year increase. Cumulative revenue for the first five months of 2025 totaled NT\$25.531 billion, the third highest in the company’s history for the same period.

PHISON 8299TT	Sales Revenue (NT\$bn)	Growth Rate	Remark
May 2025	5.69	6% YoY	
Jan. to May 2025	25.531	-6% YoY	Third highest in history for the same period

K.S. Pua, CEO of Phison Electronics, stated that “Under the theme ‘*Accelerate Innovation with Phison*’, Phison showcased a full spectrum of solutions at this year’s COMPUTEX—from enterprise storage, high-speed transmission solutions, edge AI platforms, to mobile storage solutions—demonstrating our core strength in NAND controller IC design and AI integration. Notably, [our E28 PCIe Gen5 SSD solution—the world’s first with built-in AI computation capability—received the COMPUTEX Best Choice Golden Award](#) for its superior speed, low power efficiency, and AI acceleration features. We also introduced our flagship enterprise SSD, [the Pascari X200Z](#), purpose-built for generative AI and real-time analytics, offering extreme endurance up to 60 DWPD. In addition, [our aiDAPTIVGPT on-premises inference toolkit—together with aiDAPTIVCache and aiDAPTIVLink](#)—provides enterprises and institutions with a scalable, deployable, and secure AI infrastructure. These innovations attracted significant interest from global customers, leading to multiple active business discussions during the exhibition.”

K.S. Pua further emphasized that “Beyond our flagship lineup, Phison has also begun volume shipments of [the world’s first DRAM-less PCIe 5.0 SSD solution, the E31T](#). Designed for high performance with ultra-low power consumption, E31T is ideal for thin-and-light laptops and handheld gaming devices. As market adoption of PCIe 5.0 SSDs gains traction, E31T’s compact form factor and cost-performance advantages are rapidly securing design wins, reflecting strong demand for high-

speed yet power-efficient storage and validating Phison's strategic investments in next-generation storage."

K.S. Pua finally added that "As the next generation of gaming consoles begin to adopt microSD Express cards to support ultra-high-resolution and real-time gameplay experiences, [Phison's new PS5017 microSD Express storage solution](#) has already achieved commercial success, with multiple international customers beginning shipments. With game content growing larger and more data-intensive, this solution is expected to drive incremental revenue growth in the coming quarters and further expand Phison's presence in the portable storage market."

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### **[PHISON's Quick Facts]**

- Over 25 years experiences in NAND controller IC design and module integration.
- Over 4,000 employees globally, and more than 70% are engineers
- More than 2,000 NAND-related patents globally.
- Target long-term revenue of NT\$100 billion through the 5+5 growth strategy
- The global market share of SSD controllers exceeds 20%
- The global market share of automotive-grade controllers exceeds 40%
- Phison, along with NAND makers such as KIOXIA, Micron, Western Digital, Samsung, SK Hynix, and others, are long-term partners.
- Over 70% of Phison's revenue contribution comes from "non-consumer" NAND storage applications, including servers, automotive systems, embedded systems, industrial applications, gaming consoles, and generative AI, allowing Phison to maintain relatively stable revenue and profitability despite fluctuations in the NAND industry.
- Phison's mastery of the entire NAND industry ecosystem, including its relationships with upstream NAND makers, supply chain partners for NAND controllers and storage modules, and downstream NAND storage application customers, represents invaluable and irreplaceable value that Phison brings to its global clients and partners. It is also a key advantage that enables Phison to stand firm in the NAND industry.

### **[About PHISON]**

Phison Electronics Corp. (TPEX:8299) is a global leader in NAND Flash controller IC and storage solutions. We provide a variety of services from controller design, system integration, IP licensing to total turnkey solutions, covering applications across SSD (PCIe/SATA/PATA), eMMC, UFS, SD and USB interfaces, reaching out to consumer, industrial and enterprise markets. As an active member of industry associations, Phison is on the Board of Directors for SDA, ONFI, UFSA and a contributor for JEDEC, PCI-SIG, MIPI, NVMe and IEEE-SA.

To know more about Phison, please visit [Phison Website](#) or [Phison Q&A](#) for details.

#### **PHISON Spokesperson**

Antonio Yu

TEL: 037-586-896 #10019

Mobile: 0979-105-026

Email: [antonioyu@phison.com](mailto:antonioyu@phison.com)

#### **PHISON Deputy Spokesperson**

Kuo-Ting Lu

TEL: 037-586-896 #26022

Mobile: 0979-075-330

Email: [kuoting\\_lu@phison.com](mailto:kuoting_lu@phison.com)

### **[Forward-looking Statements]**

Information included in this press release that are not historical in nature are "forward-looking statements". Phison cautions readers that forward-looking statements are based on Phison's reasonable knowledge and current expectations, and are subject to various risks and uncertainties. Actual results may differ materially from those contained in such forward-looking statements for a variety of reasons including without limitation, risks associated with demand and supply change, manufacturing and supply capacity, design-win, time to

market, market competition, industrial cyclicality, customer's financial condition, exchange rate fluctuation, legal actions, amendments of the laws and regulations, global economy change, natural disasters, and other unexpected events which may disrupt Phison's business and operations. Accordingly, readers should not place reliance on any forward-looking statements. Except as required by law, Phison undertakes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.