

Dear Investor/Analyst/Shareholder,

Thank you for your support for Phison (8299TT).

Please see the details of our December 2025 revenue below:

Phison Electronics (8299TT), a leading provider of NAND controllers and NAND storage solutions, today (2026/1/7) announced its operating results for December 2025. Consolidated revenue reached NT\$8.712 billion, representing a 24% month-over-month increase and a 93% year-over-year growth (YoY), marking a record high for single-month revenue. For the full year 2025, consolidated revenue totaled NT\$72.664 billion, up 23% YoY, setting a new historical high for annual revenue.

PHISON 8299TT	Sales Revenue	Growth Rate	Remark
December 2025	8.712 (NT\$bn)	24% MoM 93% YoY	Record monthly high
4Q 2025	22.799 (NT\$bn)	26% QoQ 81% YoY	Record quarterly high
2025 full year	72.664 (NTD\$bn)	23% YoY	Record high for the same period

K.S. Pua, CEO of Phison Electronics, stated that "Overall business momentum continued to strengthen in December. Total controller shipment volume increased 97% year-over-year, reflecting a clear recovery in market demand for high-performance storage and controller solutions. Among them, PCIe SSD controller shipments grew 15% YoY, indicating the continued penetration of next-generation high-speed storage interfaces. At the same time, NAND bit shipments increased 16% YoY, driven by rising NAND storage demand from cloud service providers (CSPs), which has also led to NAND price increases and supply tightness. In response, Phison continues to strategically support high value-added system customers, prioritize projects with urgent demand, and make every effort to expand supply to meet global customer needs."

K.S. Pua further emphasized that "At CES 2026, Phison showcased multiple next-generation storage and edge AI innovations, including the extension of aiDAPTiV+ to iGPU-based PC platforms, as well as the introduction of PCIe Gen5 SSD controllers E28 and E37T, providing a comprehensive portfolio that spans from high-end performance to mainstream market applications. As AI applications continue to migrate from the cloud to the edge device, and as PCIe Gen5 formally enters both consumer and enterprise systems, Phison's controller ICs, enterprise SSDs, and system-level storage solutions are increasingly translating into tangible orders and collaborative projects. Looking ahead, Phison will continue to leverage its core strengths in proprietary controller ICs, firmware, and NAND storage integration to expand its presence across AI, PC, and data center markets, injecting sustained momentum into mid- to long-term business growth."

[PHISON IR Distribution List Application Form]

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[PHISON's Quick Facts]

- Over 25 years experiences in NAND controller IC design and module integration.
- Over 4,500 employees globally, and more than 70% are engineers
- More than 2,000 NAND-related patents globally.
- Target long-term revenue of NT\$100 billion through the 5+5 growth strategy
- The global market share of SSD controllers exceeds 20%
- The global market share of automotive-grade controllers exceeds 40%
- Phison, along with NAND makers such as KIOXIA, Micron, SanDisk, Samsung, SK Hynix, and others, are long-term partners.
- Over 70% of Phison's revenue contribution comes from "non-consumer" NAND storage applications, including servers, automotive systems, embedded systems, industrial applications, gaming consoles, and generative AI, allowing Phison to maintain relatively stable revenue and profitability despite fluctuations in the NAND industry.
- Phison's mastery of the entire NAND industry ecosystem, including its relationships with upstream NAND makers, supply chain partners for NAND controllers and storage modules, and downstream NAND storage application customers, represents invaluable and irreplaceable value that Phison brings to its global clients and partners. It is also a key advantage that enables Phison to stand firm in the NAND industry.

[About PHISON]

Phison Electronics Corp. (TPEX:8299) is a global leader in NAND Flash controller IC and storage solutions. We provide a variety of services from controller design, system integration, IP licensing to total turnkey solutions, covering applications across SSD (PCIe/SATA/PATA), eMMC, UFS, SD and USB interfaces, reaching out to consumer, industrial and enterprise markets. As an active member of industry associations, Phison is on the Board of Directors for SDA, ONFI, UFSA and a contributor for JEDEC, PCI-SIG, MIPI, NVMe and IEEE-SA.

To know more about Phison, please visit [Phison Website](#) or [Phison Q&A](#) for details.

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[Forward-looking Statements]

Information included in this press release that are not historical in nature are "forward-looking statements". Phison cautions readers that forward-looking statements are based on Phison's reasonable knowledge and current expectations, and are subject to various risks and uncertainties. Actual results may differ materially from those contained in such forward-looking statements for a variety of reasons including without limitation, risks associated with demand and supply change, manufacturing and supply capacity, design-win, time to market, market competition, industrial cyclicity, customer's financial condition, exchange rate fluctuation, legal actions, amendments of the laws and regulations, global economy change, natural disasters, and other unexpected events which may disrupt Phison's business and operations. Accordingly, readers should not place reliance on any forward-looking statements. Except as required by law, Phison undertakes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.