

Dear Investor/Analyst/Shareholder,

Thank you for your support for Phison (8299TT).

Please see the details of our January 2026 revenue below:

Phison Electronics (8299TT), a leading provider of NAND controllers and NAND storage solutions, today (2026/2/5) announced its operating results for January 2026. Consolidated revenue reached NT\$10.452 billion, representing a 20% month-over-month increase and a remarkable 190% year-over-year (YoY) growth, setting a new all-time high for monthly revenue.

PHISON 8299TT	Sales Revenue	Growth Rate	Remark
January 2026	10.452 (NT\$bn)	20% MoM 190% YoY	Record monthly high

K.S. Pua, CEO of Phison Electronics, stated, “Phison delivered a strong start to 2026, demonstrating robust growth momentum driven by resilient global demand for high-end storage solutions. In January, total controller shipment volume surged 160% year-over-year, while shipments of industrial-grade controllers—products characterized by higher margins and significant technical barriers—also increased nearly 70% YoY. Both metrics reached new historical monthly highs. In addition, bit shipment growth (Bit Growth) achieved a 51% year-over-year increase, underscoring the tangible results of Phison’s strategic positioning in mid- to high-end customized storage markets.”

Pua further explained, “The NAND Flash industry continues to experience extremely tight supply conditions, primarily due to NAND manufacturers maintaining a conservative and cautious stance on capital expenditures and capacity expansion. As a result, the current supply-demand imbalance is unlikely to ease in the near term. Against this backdrop, Phison is prioritizing its resources toward enterprise SSDs and high value-added customized storage applications, actively supporting strong demand driven by data centers and AI applications to enhance overall profitability. At the same time, Phison remains fully committed to supporting global customers across mid- to high-end customized projects in PC OEM, IoT, and mobile applications, aiming to maximize customer satisfaction under constrained resource conditions.”

In closing, Pua addressed recent market discussions regarding the early ramp-up of capacity by Chinese semiconductor manufacturers, emphasizing that even excluding the reality of initially lower yields, such capacity additions remain far from sufficient to meet China’s substantial domestic demand. According to industry research, the global NAND supply gap remains close to 20%. Furthermore, data storage demand generated by AI inference is effectively unbounded, meaning that capacity expansion by any single semiconductor manufacturer is unlikely to reverse the global NAND shortage and rising price environment in the short term. Phison will continue to leverage its technological leadership and supply chain optimization capabilities to aggressively expand its AI-related product portfolio and ecosystem, maintaining a leading position amid ongoing market volatility.

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[PHISON's Quick Facts]

- Over 25 years experiences in NAND controller IC design and module integration.
- Over 4,500 employees globally, and more than 70% are engineers
- More than 2,000 NAND-related patents globally.
- Target long-term revenue of NT\$100 billion through the 5+5 growth strategy
- The global market share of SSD controllers exceeds 20%
- The global market share of automotive-grade controllers exceeds 40%
- Phison, along with NAND makers such as KIOXIA, Micron, SanDisk, Samsung, SK Hynix, and others, are long-term partners.
- Over 70% of Phison's revenue contribution comes from "non-consumer" NAND storage applications, including servers, automotive systems, embedded systems, industrial applications, gaming consoles, and generative AI, allowing Phison to maintain relatively stable revenue and profitability despite fluctuations in the NAND industry.
- Phison's mastery of the entire NAND industry ecosystem, including its relationships with upstream NAND makers, supply chain partners for NAND controllers and storage modules, and downstream NAND storage application customers, represents invaluable and irreplaceable value that Phison brings to its global clients and partners. It is also a key advantage that enables Phison to stand firm in the NAND industry.

[About PHISON]

Phison Electronics Corp. (TPEX:8299) is a global leader in NAND Flash controller IC and storage solutions. We provide a variety of services from controller design, system integration, IP licensing to total turnkey solutions, covering applications across SSD (PCIe/SATA/PATA), eMMC, UFS, SD and USB interfaces, reaching out to consumer, industrial and enterprise markets. As an active member of industry associations, Phison is on the Board of Directors for SDA, ONFI, UFSA and a contributor for JEDEC, PCI-SIG, MIPI, NVMe and IEEE-SA.

To know more about Phison, please visit [Phison Website](#) or [Phison Q&A](#) for details.

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[Forward-looking Statements]

Information included in this press release that are not historical in nature are "forward-looking statements". Phison cautions readers that forward-looking statements are based on Phison's reasonable knowledge and current expectations, and are subject to various risks and uncertainties. Actual results may differ materially from those contained in such forward-looking statements for a variety of reasons including without limitation, risks associated with demand and supply change, manufacturing and supply capacity, design-win, time to market, market competition, industrial cyclicality, customer's financial condition, exchange rate fluctuation, legal actions, amendments of the laws and regulations, global economy change, natural disasters, and other unexpected events which may disrupt Phison's business and operations. Accordingly, readers should not place reliance on any forward-looking statements. Except as required by law, Phison undertakes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.