

Dear Investor/Analyst/Shareholder,

Thank you for your support for Phison (8299TT).

Please see the details of our September 2025 revenue below:

Phison Electronics (8299TT), a leading provider of NAND controllers and NAND storage solutions, today (10/9) announced its operating results for September 2025. Consolidated revenue for the month reached NT\$6.515 billion, representing a monthly increase of nearly 10% (MoM) and a 47% year-over-year growth (YoY) — the second-highest monthly figure in the company’s history. Cumulative revenue from January through September 2025 totaled NT\$49.865 billion, marking the highest level ever for the same period.

PHISON 8299TT	Sales Revenue	Growth Rate	Remark
September 2025	6.515 (NT\$bn)	10% MoM 47% YoY	The second highest monthly revenue on record
Jan. to Sep. 2025	49.865 (NTD\$bn)	8% YoY	Record high for the same period

K.S. Pua, CEO of Phison Electronics, stated that “In September, total controller shipments increased 35% YoY, while PCIe SSD controller shipments surged by nearly 300% YoY, reaching a new all-time monthly high. In addition, NAND storage bit shipments for the first nine months of the year grew almost 11% YoY, also setting a record high for the same period. This demonstrates the sustained and robust global demand for NAND storage applications. As we previously projected, the rapid growth of AI inference workloads is driving significant incremental demand for data storage. This has begun to create supply–demand imbalances across the NAND industry. In response, Phison has proactively executed multiple strategic initiatives and continues to work closely with NAND makers to secure stable supply, ensuring that we can meet the surging global demand for high-performance storage solutions.”

K.S. Pua further emphasized that “Demand for enterprise SSDs continues to grow, and with NAND supply tightening, Phison’s enterprise SSDs are being rapidly qualified by more server customers, further expanding our market share. Meanwhile, our aiDAPTIV+ technology is being increasingly designed into iGPU (integrated GPU)-based PC platforms, reflecting PC OEMs’ active efforts to enable edge AI inference scenarios. This trend is expected to further broaden aiDAPTIV+ deployment. On the controller side, Phison is also steadily gaining share in both the mobile and PC OEM markets, laying a solid foundation for sustainable long-term growth and contributing positively to overall revenue. We will continue to leverage our technological strengths and strategic market positioning to deliver more competitive solutions to customers worldwide.”

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[PHISON's Quick Facts]

- Over 25 years experiences in NAND controller IC design and module integration.
- Over 4,000 employees globally, and more than 70% are engineers
- More than 2,000 NAND-related patents globally.
- Target long-term revenue of NT\$100 billion through the 5+5 growth strategy
- The global market share of SSD controllers exceeds 20%
- The global market share of automotive-grade controllers exceeds 40%
- Phison, along with NAND makers such as KIOXIA, Micron, SanDisk, Samsung, SK Hynix, and others, are long-term partners.
- Over 70% of Phison's revenue contribution comes from "non-consumer" NAND storage applications, including servers, automotive systems, embedded systems, industrial applications, gaming consoles, and generative AI, allowing Phison to maintain relatively stable revenue and profitability despite fluctuations in the NAND industry.
- Phison's mastery of the entire NAND industry ecosystem, including its relationships with upstream NAND makers, supply chain partners for NAND controllers and storage modules, and downstream NAND storage application customers, represents invaluable and irreplaceable value that Phison brings to its global clients and partners. It is also a key advantage that enables Phison to stand firm in the NAND industry.

[About PHISON]

Phison Electronics Corp. (TPEX:8299) is a global leader in NAND Flash controller IC and storage solutions. We provide a variety of services from controller design, system integration, IP licensing to total turnkey solutions, covering applications across SSD (PCIe/SATA/PATA), eMMC, UFS, SD and USB interfaces, reaching out to consumer, industrial and enterprise markets. As an active member of industry associations, Phison is on the Board of Directors for SDA, ONFI, UFSA and a contributor for JEDEC, PCI-SIG, MIPI, NVMe and IEEE-SA.

To know more about Phison, please visit [Phison Website](#) or [Phison Q&A](#) for details.

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[Forward-looking Statements]

Information included in this press release that are not historical in nature are "forward-looking statements". Phison cautions readers that forward-looking statements are based on Phison's reasonable knowledge and current expectations, and are subject to various risks and uncertainties. Actual results may differ materially from those contained in such forward-looking statements for a variety of reasons including without limitation, risks associated with demand and supply change, manufacturing and supply capacity, design-win, time to market, market competition, industrial cyclicality, customer's financial condition, exchange rate fluctuation, legal actions, amendments of the laws and regulations, global economy change, natural disasters, and other unexpected events which may disrupt Phison's business and operations. Accordingly, readers should not place reliance on any forward-looking statements. Except as required by law, Phison undertakes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.