

Announcement of Phison Electronics' August 2026 Revenue Results

Phison Electronics (8299 TT), a leading provider of NAND controller ICs and AI storage solutions, today (September 9, 2026) announced its operating results for August 2026. Consolidated revenue reached NT\$28.276 billion, up 4% month-over-month and surging 377% year-over-year. Cumulative consolidated revenue for the first eight months of 2026 reached NT\$164.293 billion, representing a 279% year-over-year increase. Both monthly and year-to-date revenue reached new all-time highs, continuing to benefit from the rapid growth of AI infrastructure, AI inference, and enterprise storage demand.

PHISON 8299TT	Sales Revenue	Growth Rate	Remark
August 2026	28.276 (NT\$bn)	4% MoM 377% YoY	Record-high monthly revenue
Jan. to Aug 2026	164.293 (NT\$bn)	279% YoY	Record-high revenue for the same period

K.S. Pua, CEO of Phison Electronics, said, "Storage demand driven by AI remains strong, as reflected in the shipment performance of Phison's controllers. In August, total controller shipments increased 10% month-over-month, while PCIe SSD controller shipments surged 77%, demonstrating continued expansion in demand for AI servers, enterprise storage, and high-speed PCIe SSDs. At the same time, Phison is further transforming from a NAND storage controller supplier into an enabler of edge AI infrastructure and edge AI applications. For example, Phison's proprietary patented Phison AI Data Platform solution is not only a solution we offer to customers, but one that we use ourselves. Within just six months, Phison phased in the deployment of 11 AI servers. Today, more than 72% of Phison employees use AI in their daily work to enhance productivity. Based on our internal analysis, this is equivalent to generating more than 210 person-months of additional work output, rather than achieving growth through increased headcount. This has further reinforced our belief that AI is not simply a product, but a productivity tool that can fundamentally transform the operational efficiency of enterprises."

K.S. Pua further explained, "Beyond Phison's own internal adoption, the Phison AI Data Platform is also gradually being deployed across industries in Taiwan. To date, it has been adopted by 17 financial institutions, 30 healthcare institutions, 18 universities and colleges, 7 government agencies, and more than 70 small and medium-sized enterprises. From financial services, healthcare, and education to government and SMEs, these deployments are progressively validating the real-world demand for on-premises AI. For example, EnTie Bank (安泰銀行) has integrated Phison's AI infrastructure to advance smart financial applications; Hsinchu MacKay

Memorial Hospital (新竹馬偕醫院) has deployed on-premises generative AI to develop smart healthcare applications while balancing medical data security with operational efficiency. In education, Phison has also partnered with National Yang Ming Chiao Tung University (國立陽明交通大學) to promote AI talent development and generative AI applications. Meanwhile, the Miaoli County Government (苗栗縣政府) is working with Phison and industry-academia partners to advance AI-powered smart customer service and smart governance. These real-world deployments demonstrate that AI is gradually expanding beyond a limited number of large enterprises and into a broad range of industries and workplaces across Taiwan."

K.S. Pua further emphasized that Phison's next phase will focus on bringing Taiwan's accumulated AI deployment experience to global markets: "Taiwan is an ideal market for validating edge AI applications. From financial services, healthcare, and education to government and SMEs, we are already seeing substantial real-world demand and application scenarios for AI. In the next phase, we will invite like-minded partners around the world to work with us through joint ventures and strategic partnerships to replicate Phison's AI Data Platform technologies and successful edge AI deployment experience developed in Taiwan across global markets, particularly among the vast global SME sector. As AI moves beyond large-scale data centers into enterprises, factories, hospitals, schools, and everyday workplaces, Phison will not only continue to benefit from the storage demand driven by AI, but will also further expand the revenue contribution from AI-related products and solutions, creating a new engine for the company's next phase of growth."

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[PHISON's Quick Facts]

- Over 25 years experiences in NAND controller IC design and module integration.
- Over 5000 employees globally, and more than 70% are engineers
- Nearly 2,000 memory-related patents globally.
- Target long-term revenue of over NT\$100 billion through the 5+5 growth strategy
- The global market share of SSD controller exceeds 20%
- The global market share of automotive-grade controller exceeds 40%
- Phison maintains long-term strategic partnerships with leading NAND manufacturers, including KIOXIA, Micron, SanDisk, Samsung, SK hynix, and YMTC.
- More than 80% of Phison's revenue contribution comes from "high-value" NAND storage application markets, including servers, automotive systems, embedded systems, industrial applications, gaming consoles, and generative AI. This enables Phison to maintain relatively stable revenue and profitability despite fluctuations across the NAND industry cycle.
- Phison's deep understanding and integration across the entire NAND ecosystem — including strong bilateral partnerships with upstream NAND manufacturers and close engagement with downstream NAND storage application customers — represent the irreplaceable value Phison brings to global customers and partners, and serve as a key competitive advantage that allows Phison to remain resilient and influential within the NAND industry.
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[About PHISON]

Phison Electronics Corp. (TPEX:8299) is a global leading provider of NAND flash controller ICs and storage solutions. As the industry evolves, Phison has transformed from a traditional controller IC design company into an integrated platform service provider combining AI computing and storage technologies, focusing on high-value and customized markets. Leveraging its expertise in firmware algorithms, controller IC design, and system integration, Phison provides one-stop services ranging from IP licensing and chip design to system architecture and turnkey solutions. Its technologies are widely adopted across data centers, AI computing, enterprise storage, industrial PCs, and embedded systems. Through close collaboration with global NAND manufacturers and ecosystem partners, Phison helps customers accelerate design-in processes and deliver high-performance, reliable, and differentiated storage and AI solutions. To know more about Phison, please visit [Phison Website](#) or [Phison Q&A](#) for details.

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[Forward-looking Statements]

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